



CANARYS AUTOMATIONS LIMITED

CIN: L31101KA1991PLC012096

Reg Off: No. 566 & 567, 2nd Floor, 30th Main,
Attimabbe Road, Banagirinagara, Banashankari
3rd Stage, Bengaluru 560085, Karnataka India

Contact No: +91 98458 62780;

Email Id: fin@ecanarys.com website: www.ecanarys.com

Date: 20th November 2025

To,

The Manager - Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No. C/1, G - Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: CANARYS
ISIN: INE0QG301017

Dear Sir / Madam,

Subject: Intimation of Outcome of Circular Resolution passed by the Board of Directors under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Equity Shares upon conversion of Warrants on Preferential Basis under the provisions of SEBI (ICDR) Regulations, 2018.

We refer to our letter dated 23rd May, 2024, whereby an intimation was made w.r.t. allotment of 25,60,973 (Twenty-Five Lakhs, Sixty Thousand, Nine Hundred and Seventy-Three) convertible warrants ("Warrants") at a price of Rs. 41/- (Rupees Forty-One only) per Warrant ("Warrant Issue Price") with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 2/- (Rupees Two only) each of the Company ("Equity Shares") at a premium of Rs. 39/- (Rupees Thirty-Nine only) per Equity Share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants to the warrant holder as mentioned in that letter.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (Rs. 10.25/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.30.75/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid-up equity shares of Rs. 2/- each of the Company, against each such warrant held by the warrant holder.

In view of above and upon receipt from the following 03 (Three) remaining warrant holders, a written notice and balance 75% (at the rate of Rs. 30.75/- per warrant) payment for the warrants so opted for conversion, the Board of Directors of the Company has approved by the way of Circular Resolution

passed on 20th November, 2025, the allotment of 15,48,780 equity shares of Rs.2/- each, upon exercise of equal number of warrants, as per the details given below:

Sl. No.	Name of Allottees	Category	No. of warrants held (Prior to conversion)	No. of warrants applied for conversion	No. of Equity shares allotted of face value Rs. 2/- each fully paid.	Amount received being 75% of the issue price per warrant (Rs.30.75/- per warrant)	No. of warrants pending for conversion
1	Mr. Sheshadri Yedavanahalli Srinivas	Promoter / Individual	12,43,902	12,43,902	12,43,902	3,82,49,986.5	Nil
2	Mr. Raghu Pavan T S	Non-promoter/ Individual	2,43,902	2,43,902	2,43,902	74,99,986.5	Nil
3	Dr. Mahesha Bangalore Ramalinga Pandit	Non-promoter/ Individual	60,976	60,976	60,976	18,75,012	Nil
	Total		15,48,780		15,48,780	4,76,24,985	

Pursuant to this conversion and allotment of equity shares, all the warrants stand fully converted and no warrants remain outstanding.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from 11,43,92,226/- divided into 5,71,96,113 Equity Shares Equity Shares of face value of Rs.2/- each to Rs. 11,74,89,786/- divided into 5,87,44,893 Equity Shares Equity Shares of face value of Rs.2/- each.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing reference number



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SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are attached herewith as **Annexure I**.

The above information is also being made available on the website of the Company at <https://ecanarys.com/>

We request you to take this information on your records & kindly acknowledge the receipt of the same.

Thanking you.

For **CANARYS AUTOMATIONS LIMITED**

CS Ambikeshwari M A

Company Secretary & Compliance Officer

Membership No. A67639

ANNEXURE I

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are as under:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares upon conversion of Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Allotment of Equity shares pursuant to exercise of warrants).
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	15,48,780 equity shares of face value Rs. 2/- each fully paid, pursuant to conversion of 15,48,780 Warrants, against receipt of the balance subscription amount of Rs. 30.75/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 4,76,24,985/-
4	Names of the investors	<u>Promoter / Individual</u> Mr. Sheshadri Yedavanahalli Srinivas
		<u>Non-promoter/ Individual</u> - Mr. Raghu Pavan T S - Dr. Mahesha Bangalore Ramalinga Pandit
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.

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		No. of Allottees: 03 (Three)
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by converting 15,48,780 Warrants into 15,48,780 fully paid-up Equity Shares of face value of Rs.2/- each. As a result of this conversion, no warrants remaining outstanding.
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

For CANARYS AUTOMATIONS LIMITED

CS Ambikeshwari M A

Company Secretary & Compliance Officer

Membership No. A67639